

## Chapter 14

### MyFinanceLab Solutions

#### Problem 14-1

**(Defining capital structure weights)** Templeton Extended Care Facilities, Inc. is considering the acquisition of a chain of cemeteries for \$400 million. Since the primary asset of this business is real estate, Templeton's management has determined that they will be able to borrow the majority of the money needed to buy the business. The current owners have no debt financing but Templeton plans to borrow \$300 million and invest only \$100 million in equity in the acquisition. What weights should Templeton use in computing the WACC for this acquisition?

#### STEP 1: **Picture** the problem

Estimating the firm's WACC is a three-step procedure:

1. Define the firm's capital structure. Evaluate the firm's mix of debt and equity financing (commonly referred to as its capital structure) and determine the relative importance of each component in the mix. To determine the importance (weight) of each source of capital, we must base our calculations on the current market value of each source of capital.
2. Estimate the opportunity cost of each of the sources of financing. These costs are equal to the investor's required rates of return after adjusting the cost of debt for the effects of taxes. To estimate these costs, we'll use the current market value of each source of capital based on its current, not historical, costs.
3. Calculate a weighted average of the costs of each source of financing. Finally, we calculate the product of the after-tax costs of each capital source used by the firm and the weights associated with each source. Consequently, the firm's WACC is nothing but a weighted average of the costs of each source of capital used by the firm, where the weights capture the relative importance of each source of capital to the firm's capital structure.

#### STEP 2: **Decide** on a solution strategy

The first step in our analysis of WACC is the determination of the weights ( $w_D$  and  $w_E$ ) placed on each of the sources of capital. In the case of Templeton Extended Care, these sources of capital include the firm's debt and common equity.  $w_D$  is the fraction of the firm's total financing that is comprised of debt financing. This fraction is equal to the ratio of the value of the firm's debt financing currently used by the firm divided by the sum of all the sources of capital used by the firm (debt plus equity).  $w_E$  the proportion of the firm's total financing that is comprised of common stock. This fraction is equal to the ratio of the value of the firm's currently outstanding common stock (i.e., price per share multiplied by the number of shares outstanding) divided by the sum of all the sources of capital used by the firm (debt plus equity).

#### STEP 3: **Solve**

The weights that Templeton should use in computing the WACC for this acquisition are:

$$w_D = \frac{\text{Value of Debt}}{\text{Value of Debt} + \text{Value of Equity}}$$

# Chapter 14 Answer Key

**R Pring**



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